



**Notice of Availability of Proxy Materials  
for Velox Energy Materials Inc.  
Annual General and Special Meeting**

**Meeting Date and Time: September 12, 2024 at 7:00 pm (Toronto time)**

**Location: <https://web.lumiagm.com/238909531>**

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Please be advised that the proxy materials for the above noted securityholder meeting (the “**Meeting**”) are available for viewing and downloading online. This document provides an overview of these materials, but you are reminded to access and review the management information circular of the Company dated July 29, 2024 (the “**Information Circular**”) and other proxy materials available online prior to voting. These materials are available at:

**<https://veloxenergymaterials.com.au/agm-2024/>**

**OR**

**[www.sedarplus.ca](http://www.sedarplus.ca)**

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**Obtaining Paper Copies of the Proxy Materials**

Securityholders may request to receive paper copies of the proxy materials related to the Meeting by mail at no cost. Requests for paper copies must be received by August 28, 2024 in order to receive the paper copy in advance of the Meeting. Shareholders may request to receive a paper copy of the materials for up to one year from the date the materials were filed on [www.sedarplus.ca](http://www.sedarplus.ca).

For more information regarding notice-and-access or to obtain a paper copy of the materials you may contact our transfer agent, Odyssey Trust Company, via [www.odysseycontact.com](http://www.odysseycontact.com) or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).

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**Notice of Meeting**

The resolutions to be voted on at the Meeting, described in detail in the Information Circular, are as follows:

1. To set the number of directors to be elected at the Meeting to at four (4).
2. To elect the directors for the ensuing year.
3. To appoint Jones O’Connell LLP, Chartered Professional Accountants as the auditors for the ensuing year and to authorize the directors to fix their remuneration.
4. To pass an ordinary resolution approving the long-term incentive plan in substantially the form attached as Schedule “A” to the Information Circular, as more fully set forth in the Information Circular.
5. To pass an ordinary resolution approving an amendment to the articles of the Company, in substantially the form attached as Schedule “B” to the Information Circular, and as more fully set forth in the Information Circular.

**Voting**

**PLEASE NOTE – YOU CANNOT VOTE BY RETURNING THIS NOTICE.** To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by 7:00 pm (Toronto time) on September 10, 2024.

***PLEASE VIEW THE MANAGEMENT INFORMATION CIRCULAR PRIOR TO VOTING***